

Telekom Austria Aktiengesellschaft

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

Security identification code:	072000
Symbol:	TKA
Trading segment:	Official Market
Market segment:	ATX Market
First day of trading:	21 November 2000 and listing on the New York Stock Exchange
Category:	non-par-value bearer shares
Share capital:	EUR 1,090,500,000
Subscription period:	02 November 2000 through 17 November 2000
Price fixed on:	The offer price is scheduled to be fixed and announced on 20 November 2000.
Price range	between EUR 9 and EUR 12
Issuing price:	EUR 9
Issuing volume:	EUR 1,008,000,000
Free float:	25.76% incl. greenshoe
Lead manager Austria:	CA IB Investmentbank
Lead manager international:	Merril Lynch International
Members of the Management Board:	Heinz Sundt, Chief Executive Officer Dr. Stefano Colombo, Deputy-Chief Executive Officer, Chief Financial Officer Ing. Mag. Rudolf Fischer, Chief Operating Officer N.N., Chief Marketing Officer
Supervisory board:	Dr. Johannes Ditz DI Dr. Rudolf Streicher Dr. Günther Chaloupek Ing. Oscar Cicchetti Mag. Dr. Stephan Koren Dr. Giulia Nobili Gerhard Zeiler DI Ing. Otto G. Zich Josef Ebner Helmut Hospodar Ing. Karl-Heinz Muik Robert Sulzbacher
Shareholders:	ÖIAG 46.99993%
after going public	STET International Netherlands 25.00007%
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Internet: www.telekom.at

Company profile: Telekom Austria AG is market leader in Austria in all four areas of the telecommunications business. In the fixed-voice segment, Telekom Austria is the traditional market leader and enjoys a high degree of customer recognition throughout Austria. The mobile communications market is still growing strong in Austria, and Telekom Austria has the position of innovation leader in the mobile communication through its well-known brands A 1 and B-free. Furthermore, Telekom Austria is overall market leader in data communication services and as an Internet Service Provider. The Telekom Austria subsidiary, Jet2Web Internet, is currently in the process of establishing itself as a business-to-business and business-to-customer portal as well as a multimedia, content and Internet service provider offering access through diverse fixed-line and mobile communications devices (multi-access portal).