

HTA Beteiligungs-Invest AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

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| Security identification code: | 077465 |
| Symbol: | HTA |
| Trading segment: | Semi-official Market |
| Market segment: | Auction Market |
| First day of trading: | 27 June 2000 |
| Total volume (in no. of shares): | 299,998 shares |
| Par value: | ATS 100,-- |
| Category: | bearer shares with a par value of EUR 100 each |
| Share capital: | EUR 30,000.000 |

All of the shares of the public offering have been placed. The placement period for all of the shares, which went primarily to institutional investors, was from 20 July 1999 to 9 November 1999. The issue price was EUR 100 per share, plus a placement commission of 4.5 % per share. The minimum denomination offered for subscription was EUR 73,000 per subscriber.

Lead manager bank: Meisl Bank AG

Members of the Management Board: DDr. Michael Tojner
Mag. Wolfgang Werfer
Dr. Klaus Möller

Supervisory Board: Robert Kofler, MBA, Chairman
Mag. Dr. Peter Takacs, Vice-Chairman
Mag. Peter M. Grandl
Dkfm. Alfred Neimke

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Internet: www.gep.at

Company profile: HTA Beteiligungs-Invest AG is active in the field of equity capital financing for the purpose of sustainably increasing the capital of a firm. HTA Beteiligungs-Invest AG focuses on long-term investments in high-tech and growth companies in Austria and in neighboring countries. The portfolio strategy defines 20 – 25 investments, covering start-up financing, early-stage and later-stage investments. HTA Beteiligungs-Invest AG does not focus on any specific sectors, but concentrates rather on the innovative power and expansion potential of each company.

HTA Beteiligungs-Invest AG has entered into framework guarantee agreement with Finanzierungsgarantie-Gesellschaft mbH in accordance with the guidelines of FGG

for the technology financing program.