

Head N.V.

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN number:	NL0000238301
Security identification code:	577203
Symbol:	HEAD
Trading segment:	Official Market
Market segment:	ATX Market
First day of trading:	29 September 2000 and listing on the New York Stock Exchange
Issuing volume (in no. of shares):	14,583,333 new shares 6,250,000 existing shares up to 3,125,000 greenshoe
Category:	par-value bearer shares with a nominal value of EUR 0.20 each
Share capital:	EUR 7,964,135.40
Subscription period:	12 September 2000 through 26 September 2000
Price fixed on:	The Offer Price is scheduled to be fixed on 28 September 2000.
Price range	between EUR 11.51 and EUR 16.11
Issuing price:	EUR 11,295
Issuing volume:	EUR 270,609,371,24 incl. Greenshoe
Underwriting syndicate:	CCA IB Investmentbank AG Raiffeisen Zentralbank Österreich AG BAWAG Allgemeine Sparkasse Oberösterreich Bank AG Oberbank AG
Management Board:	Johan Eliasch George F. Nicolai
Supervisory board:	Christoph Henkel René C. Jäggi, Vorsitzender Viktor Klima Maurice Saatchi Michael B. Treichl Karel Vuursteen
Shareholders:	Johan Eliasch 45.50% after going public Charles Saatchi 1.20% Lord Maurice Saatchi 0.50% Jean Pigozzi 0.40%
Address:	HEAD N.V. Aert van Nesstraat 45 NL-3012 CA Rotterdam e-Mail: info@htm-sports.com
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Company profile:

HEAD is a leading manufacturer and distributor of brand name sports goods for skiing, tennis and diving. The top brand names it sells are Head, Tyrolia, Penn, Dacor, Mares and Blax/Generics. HEAD has expanded its product and brand name portfolio in the past few years through acquisitions in its core businesses of winter sports (Blax/Generics), racket sports (Penn) and diving sports (Dacor), thus strengthening its market presence.

The diving sports articles producer Dacor, and Penn, the Number One in tennis balls, and the snowboard equipment manufacturer Blax/Generics are valuable additions to the range of products of its core divisions.