

FACC AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	AT00000FACC2
Symbol:	FACC
Trading segment:	Official Market
Market segment:	prime market
First day of trading:	June 25, 2014
Offered shares:	up to 21,715,909 common shares and up to 2,171,591 common shares (Greenshoe)
Category:	non-par value bearer shares
Number of shares (before IPO):	30,000,000 common shares
Share capital (before IPO):	EUR 30,000,000.--
Offering period:	scheduled from June 4, 2014 until June 23, 2014
Price fixing:	scheduled for June 23, 2014
Price range:	between EUR 8.00 and EUR 11.00
Offer price:	EUR 9.50
Issuing volume (incl. Greenshoe):	approximately EUR 213 million
Joint Global Coordinators and Joint Bookrunners:	J.P. Morgan Securities plc Morgan Stanley Bank AG Erste Group Bank AG
Co-Bookrunner:	UBS Limited
Management Board:	Walter A. Stephan Robert Machtlinger Minfen Gu
Supervisory Board:	Ruguang Geng Jun Tang Yongsheng Wang Xiangkai Meng Yanzheng Lei Huimin Zhao Weixi Gong Gregory B. Peters Ulrike Reiter Barbara Huber Peter Krohe Johann Redhammer
Shareholder structure (before IPO):	FACC International Company Limited, Hong Kong 100 %
Address:	Fischerstraße 9 4910 Ried im Innkreis Tel.: +43 59 616-0

Internet: www.facc.com

Company profile: *(Profile provided by the company)*

About FACC

FACC AG is a worldwide operating company in the field of design, development and production of advanced fibre reinforced composite components and systems for the aviation industry. Its range of products reaches from structural components for the fuselage and wings to engine components to complete passenger cabins for commercial aircraft, business jets and helicopters. FACC is a supplier to all large aircraft manufacturers such as Airbus, Boeing, Bombardier, Embraer, Sukhoi, and COMAC as well as for engine manufacturers and sub-suppliers of manufacturers. The company is the ideal partner for integral solutions and delivers entire systems in the form of ready-to-install modules. In this connection, FACC provides all services from development, stress engineering, certification, production, through to assembly, and the integration of the entire process and supply chain.

With its headquarters founded in Austria, FACC has – for 25 years now – continued to be a successful pioneer of composite technologies. Relying on a global network of locations, international joint ventures, and partners, FACC guarantees that even the most challenging customer requests in the demanding and worldwide aeronautics segment are fulfilled. It's enduring development in solutions, services and sustainable growth is what makes this globally active group stand out above others.

In the business year of 2013/14, FACC achieved a turnover of 547,4 million Euros. The company currently employs 3,000 employees worldwide. Further information can be found under www.facc.com.