

Andritz AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

Security identification code:	073000
Symbol:	ANDR
Trading segment:	Official Market
Market segment:	Specialist Market
First day of trading:	25 June 2001
Number of shares:	13,000.000 common shares
Category:	non-par-value bearer shares
Share capital:	EUR 94,510.000
Subscription period:	7 June through 22 June 2001 (10.00 a.m. MET)
Offer price:	EUR 21
Issuing volume:	up to EUR 48,300,000
Global Co-ordinator:	Deutsche Bank
Joint-lead Manager:	Erste Bank
Co-managers:	Raiffeisen Zentralbank, BAWAG

Management board: Dr. Wolfgang Leitner, Vorsitzender
Dr. Ing. Franz Hofmann
Dipl-Ing. Friedrich Papst
Dipl-Ing Dr. Bernhard Rebernik

Supervisory board: Mag. Kurt Stiassny, Vorsitzender
Dr. Hans Albrecht
Michael Hildisch
o. Univ. Prof. Dr. Christian Nowotny
Hon. Prof. DDr. Hellwig Torggler
Mag. Anton Schneider
Andreas Martiner
Johann Tschrischnig
Brigitta Wasserbauer

Shareholders:	Carlyle Europe	33.5%
after going public and	Certus	21.2%
without Greenshoe	UIAG	11.2%
	UNIVEST	3.1%
	GE Capital	6.9%
	Deutsche Beteiligungs AG	6.9%
	Management	1.8%
	Streubesitz	15.4%

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Company profile:

Based in Graz, Austria, the Andritz Group is a technology-centered company with global operations. The company develops industrial process solutions for various standard products and highly specialized products. The Group's activities are focused in four strategic Business Divisions: Pulp and Paper; Rolling Mills and Strip Processing Lines; Environment and Process Technologies; and Feed Technology. In all four each of these strategic Business Divisions, the Andritz Group is among the global market leaders of the various market segments. On average, Pulp and Paper accounts for 60-65% of the Group's total Sales and is the largest Business Division. Andritz provides technology and services that enable the industry to produce practically all grades of pulp for the manufacture of paper, board and fiberboard, and also specialized machines for tissue production.

Rolling Mills and Strip Processing Lines accounts for 12-14% of total Sales on average. This Business Division develops, manufactures and installs plants for the production of cold-rolled and surface-treated carbon steel, high-grade steel and non-ferrous metal strip. This includes plants for the regeneration of pickling acids and for metal oxides.

The third-largest Business Division is Environment and Process Technologies, which represent 10-12% of total sales on average. This Business Division develops and manufactures systems for treating waste water, sewage and industrial sludge.

The Feed Technology Business Area (approximately 10% of total sales), supplies systems and machines for industrial production of animal feed.

The Group's Other Operations represent about 2% of total sales and include the manufacturing of hydraulic machines (e. g. water turbines, pumps for the pulp and paper industry) and space technology components (e. g. for the European ARIANE rocket launcher program).

The major geographic markets for the Andritz Group are Europe and North America, which account for approximately 49% and 32% of total sales, respectively. Asia contributes 17%, and the other continents 2%.