

Capital Increases 2017

Regulated Markets

For cash (domestic)

Company	AGRANA Beteiligungs-AG Tranche I	AGRANA Beteiligungs-AG Tranche II
ISIN	AT0000603709	AT0000603709
from ¹	14,202,040	15,518,760
by ¹	1,316,720	103,484
to ¹	15,518,760	15,622,244
Subscription period	02/02/2017-02/16/2017	02/02/2017-02/16/2017
Subscription ratio	10:1	10:1
Subscription rights trading	-	-
Subscription price ²	100.00	100.00
Capital raised ³	131,672,000.00	10,348,400.00
Date	02/07/2017	02/22/2017
First price ²	103.70	108.65
Market	Official Market	Official Market
Market segment	prime market	prime market
Company	Bank für Tirol und Vorarlberg AG	BUWOG AG
ISIN	AT0000625504	AT00BUWOG001
from ¹	25,000,000	99,773,479
by ¹	3,437,500	12,471,685
to ¹	28,437,500	112,245,164
Subscription period	04/24/2017-05/08/2017	05/18/2017-06/01/2017
Subscription ratio	8:1	8:1
Subscription rights trading	-	-
Subscription price ²	21.70	24.50
Capital raised ³	74,593,750.00	305,556,282.50
Date	05/23/2017	06/07/2017
First price ²	22.80	25.995
Market	Official Market	Official Market
Market segment	standard market auction	prime market

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For cash (foreign)

Company	Valneva SE ordinary shares
ISIN	FR0004056851
from¹	74,698,099
by¹	2,884,615
to¹	77,582,714
Date	04/26/2017
Market	Second Regulated Market
Market segment	prime market

For contributions in kind (domestic)

Company	Raiffeisen Bank International AG⁴
ISIN	AT0000606306
from¹	292,979,038
by¹	35,960,583
to¹	328,939,621
Date	03/20/2017
Market	Official Market
Market segment	prime market

Exercise of subscription or conversion rights (domestic)

Company	Immofinanz AG	Wiener Privatbank SE
ISIN	AT0000809058	AT0000741301
from¹	975,955,651	4.276.078
by¹	63,532,467	728.567
to¹	1,039,488,118	5.004.645
Date	01/30/2017	04/03/2017
Market	Official Market	Official Market
Market segment	prime market	standard market auction
Company	Immofinanz AG	Immofinanz AG
ISIN	AT0000809058	AT0000809058
from¹	1,052,525,375	1,116,113,533
by¹	63,588,158	7,012
to¹	1,116,113,533	1,116,120,545
Date	10/04/2017	11/02/2017
Market	Official Market	Official Market
Market segment	prime market	prime market
Company	Immofinanz AG	
ISIN	AT0000809058	
from¹	1,116,120,545	

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by ¹	53,233
to ¹	1,116,173,778
Date	12/18/2017
Market	Official Market
Market segment	prime market

Shares of stock option programs (domestic)

Company	voestalpine AG
ISIN	AT0000937503
from ¹	174,949,163
by ¹	1,400,000
to ¹	176,349,163
Date	04/03/2017
Market	Official Market
Market segment	prime market

Shares of stock option programs (foreign)

Company	Atrium European Real Estate Limited, Registered Ordinary Shares	VALNEVA Ordinary shares
ISIN	JE00B3DCF752	FR0004056851
from ¹	376,665,498	77,582,714
by ¹	249,501	1,000
to ¹	376,914,999	77,583,714
Date	07/03/2017	12/22/2017
Market	Official Market	Second Regulated Market
Market segment	standard market continuous	prime market

Capital increase (domestic)

Company	Immofinanz AG⁵
ISIN	AT0000809058
from ¹	1,039,488,118
by ¹	13,037,257
to ¹	1,052,525,375
Date	05/30/2017
Market	Official Market
Market segment	prime market

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Third Market (MTF)

Capital Increase (domestic)

Company	Autobank AG	Autobank AG
ISIN	AT0000A0K1J1	AT0000A0K1J1
from¹	13,585,318	14,385,318
by¹	800,000	666,667
to¹	14,385,318	15,051,985
Date	03/14/2017	09/18/2017
Market	Third Market	Third Market
Market segment	other securities.at	other securities.at

¹ number of shares

² in EUR

³ new listed shares calculated on the basis of the subscription price

⁴ merger with Raiffeisen Zentralbank Österreich AG

⁵ merger Immoeast, subsequent adjustment of the exchange ratio

GWS = Earnings certificates

GS = Dividend rights certificates

St = Common stock

Vz = Preferred stocks