

Capital Increases 2016

Regulated Markets

For cash (domestic)

Company	BKS Bank AG, St	Oberbank AG, St
ISIN	AT0000624705	AT0000625108
from ¹	34,236,000	29,237,100
by ¹	3,603,600	3,070,200
to ¹	37,839,600	32,307,300
Subscription period	09/19/2016-10/19/2016	11/14/2016-11/28/2016
Subscription ratio	10:1	21:2
Subscription rights trading	-	11/22/2016-11/24/2016
Subscription price ²	15.900	53.94
Capital raised ³	57,297,240.00	165,606,588.00
Date	10/28/2016	12/07/2016
First price ²	17.05	60.10
Market	Official Market	Official Market
Market segment	standard market auction	standard market auction

Exercise of subscription or conversion rights (domestic)

Company	conwert Immobilien Invest SE	conwert Immobilien Invest SE
ISIN	AT0000697750	AT0000697750
from ¹	90,065,143	91,923,217
by ¹	1,858,074	2,670,395
to ¹	91,923,217	94,593,612
Date	01/21/2016	01/29/2016
Market	Official Market	Official Market
Market segment	prime market	prime market
Company	BUWOG AG	BUWOG AG
ISIN	AT00BUWOG001	AT00BUWOG001
from ¹	99,613,479	99,653,479
by ¹	40,000	60,000
to ¹	99,653,479	99,713,479
Date	01/29/2016	02/08/2016
Market	Official Market	Official Market
Market segment	prime market	prime market
Company	BUWOG AG	conwert Immobilien Invest SE
ISIN	AT00BUWOG001	AT0000697750
from ¹	99,713,479	94,593,612
by ¹	60,000	27,421
to ¹	99,773,479	94,621,033

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Date	02/22/2016	09/07/2016
Market	Official Market	Official Market
Market segment	prime market	prime market
Company	conwert Immobilien Invest SE	conwert Immobilien Invest SE
ISIN	AT0000697750	AT0000697750
from¹	94,621,033	95,297,447
by¹	676,414	6,608,766
to¹	95,297,447	101,906,213
Date	09/20/2016	09/28/2016
Market	Official Market	Official Market
Market segment	prime market	prime market

Shares of stock option programs (foreign)

Company	Atrium European Real Estate Limited, Registered Ordinary Shares
ISIN	JE00B3DCF752
from¹	376,054,947
by¹	610,551
to¹	376,665,498
Date	07/05/2016
Market	Official Market
Market segment	standard market continuous

Capital Increases 2016

Third Market (MTF)

Capital Increase (domestic)

Company	Autobank AG
ISIN	AT0000A0K1J1
from¹	10,043,152
by¹	3,542,166
to¹	13,585,318
Date	12/23/2016
Market	Third Market
Market segment	other securities.at

For contributions in kind (foreign)

Company	CEEREF S.A.
ISIN	LU0925745043
from¹	379,148
by¹	570,000
to¹	949,148
Date	12/05/2016
Market	Third Market
Market segment	other securities.at

¹ number of shares

² in EUR

³ new listed shares calculated on the basis of the subscription price

GWS = Earnings certificates

GS = Dividend rights certificates

St = Common stock

Vz = Preferred stocks